

Announcement Summary

Entity name

ALICANTO MINERALS LIMITED

Date of this announcement

Monday August 02, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	4,000,000	02/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICANTO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

81149126858

1.3 ASX issuer code

AQI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance Rights

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities +Security description ASX +security code New class - code to be confirmed Performance Rights ISIN code +Security type Other Date the +securities the subject of this notification were issued 2/8/2021 Will all the +securities issued in this class rank equally in all respects from their issue date? Yes Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued. Any other information the entity wishes to provide about the +securities the subject of this notification Performance Rights that have a performance hurdle of greater than \$0.20 for greater than 5 trading days. Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B N/A



Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

☑ No

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Please describe the consideration being provided for the +securities

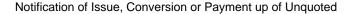
CFO, accounting and Company Secretarial services

Purpose of the issue

To pay for services rendered

Additional Details

CFO, accounting and Company Secretarial services





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

	Total number of
ASX +security code and description	+securities on issue

AQI : ORDINARY FULLY PAID 327,867,461

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQIAAI : CLASS C PERFORMANCE RIGHTS	1,500,000
AQIAAE : OPTION EXPIRING 24-NOV-2025 EX \$0.10	11,500,000
AQIAAF : OPTION EXPIRING 24-NOV-2025 EX \$0.15	2,500,000
AQIAAG : OPTION EXPIRING 24-NOV-2025 EX \$0.20	2,500,000
AQIAAH : OPTION EXPIRING 24-NOV-2025 EX \$0.25	2,500,000
AQIAY : CLASS A PERFORMANCE RIGHTS	3,000,000
AQIAZ : CLASS B PERFORMANCE RIGHTS	1,000,000
AQIAAB : OPTION EXPIRING 23-JUN-2023 EX \$0.065	24,000,000
AQIAAC : OPTION EXPIRING 14-MAR-2024 EX \$0.03	5,000,000
AQIAAD : OPTION EXPIRING 13-AUG-2025 EX \$0.10	37,000,000
New class - code to be confirmed : Performance Rights	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No